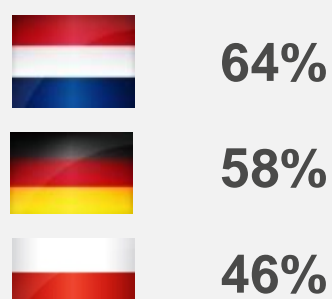


Shortage of skilled Labour

European Architectural Barometer Q2 2019

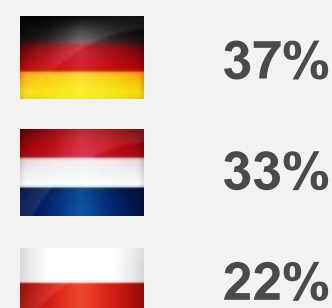
34% of the architects experience a shortage of labour in the execution of projects.

TOP 3



40% of the architects expect a shortage of labour in the execution of projects in the coming five years

TOP 3



Would you be able to get more turnover if more qualified personnel was available for the execution of projects?



Future expectations of the influence of labour shortage [% (strongly) agree minus (strongly) disagree]

Digitalization of the industry will go faster due to labour shortage	9%	-28%	2%	23%	-13%	28%	14%	32%
Contractors will take the lead in projects due to their involvement in BIM	5%	-28%	36%	-10%	2%	6%	13%	-25%
Due to shortage at manufacturers I will need to look for alternative materials	6%	-31%	-2%	-17%	-48%	62%	-8%	-32%

This report provides both **cross country and country specific results** expressing the view of architects on labour shortage in the construction process.



MORE ON SHORTAGE OF SKILLED LABOUR

- Current and expected labour shortage within the architect's practice
 - Function type, company, and specialization of which there is a shortage of labour
- Consequences of labour shortage, i.e. outsourcing work and cancelling projects
- Shortage experience at manufacturers
- Influence of labour shortage on building parts, drive to use more prefab elements, and number of residential and non-residential buildings built.
- Future expectations and impact of labour shortage

