

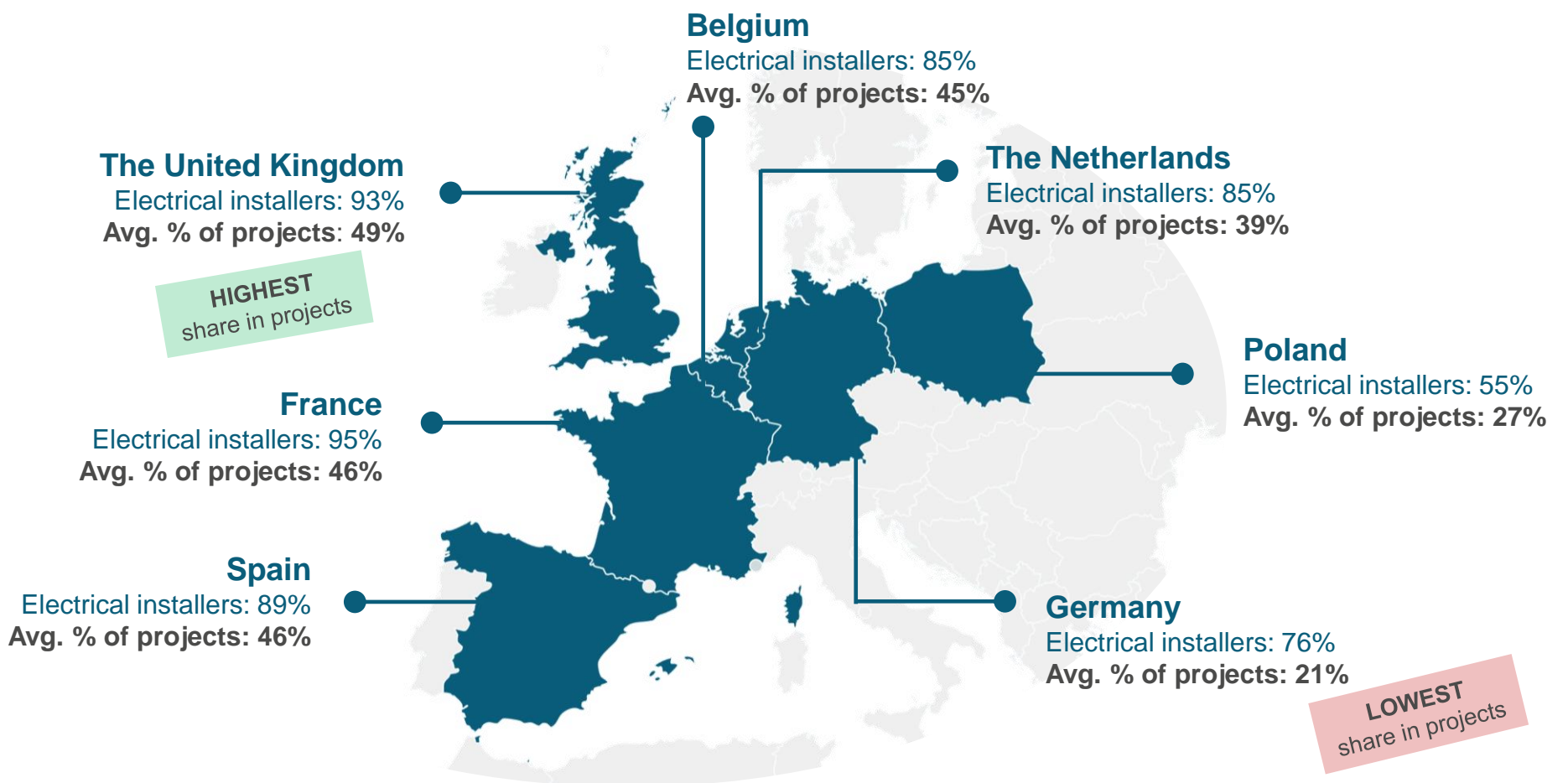
Why this report:

Sustainability and circularity are some of the key developments in the installation market. Especially circularity is a relatively new topic and might have big impact on how buildings will be constructed in the (near) future. To what degree are sustainability and circularity already implemented in installers' daily work? And what about future developments? What are drivers and barriers of sustainability and circularity? These and many more questions are answered in this Q2 2020 Sustainability & Circularity report.

Current status of sustainability

% of electrical installers dealing with sustainability in their projects

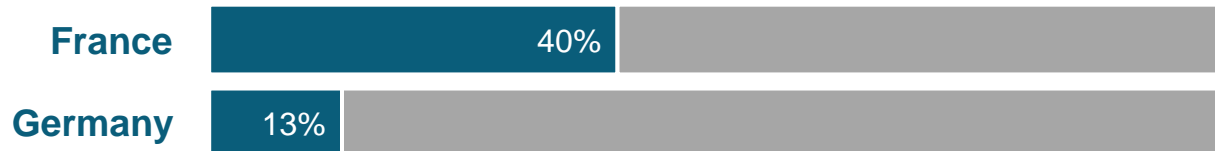
Average % of projects in which any kind of sustainability influence takes place (like energy efficiency, using recycled materials etc.)



Clients' willingness to invest in circularity

STATEMENT:

"Our clients are willing to invest in circular construction"*



HIGHEST
of all countries

LOWEST
of all countries

Key research questions:

- Current share of sustainability in projects;
- Historic and future development of demand for working with sustainable products;
- The role of sustainability certificates;
- Drivers and barriers of sustainability and circularity;
- Familiarity with circularity;
- Turnover and orderbook developments of electrical installers;
- Expectations of the effect of COVID-19 on 2020 turnover of the installers;
- Profile of the electrical installer.

Countries covered in the report:

The United Kingdom, Germany, France, Poland, Belgium, the Netherlands and Spain.

Methodology:

The report is based on 701 successful telephone interviews with electrical installers in 7 countries.

Interested?

The full report is available now for 4,000 Euro or free in combination with a 1 year subscription (4 quarterly reports) for 14,000 Euro.

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