

Why this report:

Prefab is one of the key trends driving change in the broader construction industry. It provides a quicker building process and reduces the level of skilled labour needed at the jobsite (which is still very much relevant as the impact of the corona crisis has no strong influence on the labour shortage in the construction industry in many European countries). But how relevant is prefab in the installation market? Which countries are frontrunners, what type of prefab solutions are applied and where do the installers source these products from? These questions, and many more are answered in this report.

Prefab usage among European HVAC installers & plumbers

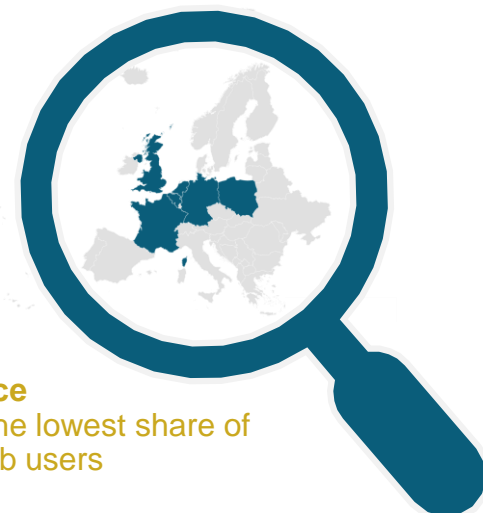
56%
is prefab user



Germany has the highest Prefab users

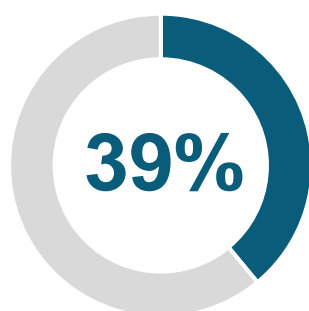


France has the lowest share of Prefab users

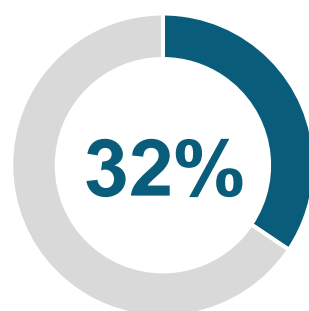


On European level ...

Share of projects with some form of prefab



Share of prefab installations as a part of all installation works



How prefab users deal with prefabrication?



Key research questions:

- Share of installers using prefab products and solutions;
- Place of purchase of the prefab products;
- Types of projects where prefab products are used;
- Types of installations for which prefab is used;
- Expectations about the development of usage of prefab in the coming years;
- Advantages and pain points of prefab;
- Attitude towards prefab;
- Turnover and orderbook developments of mechanical installers
- Expectations of the effect of COVID-19 on 2020 turnover of the installers.

Countries covered in the report:

The United Kingdom, Germany, France, Poland, Belgium and the Netherlands

Methodology:

The report is based on 600 successful telephone interviews with mechanical installers in 6 countries.

Interested?

The full report is available now for 2,500 Euro or free in combination with a 1 year subscription (4 quarterly reports) for 8,400 Euro.

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