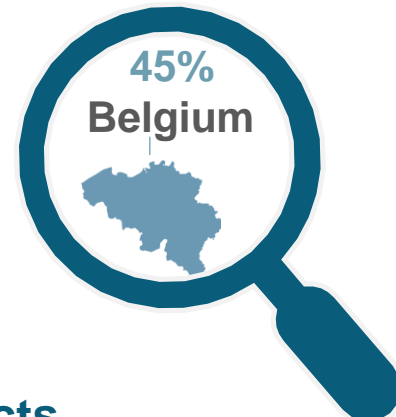
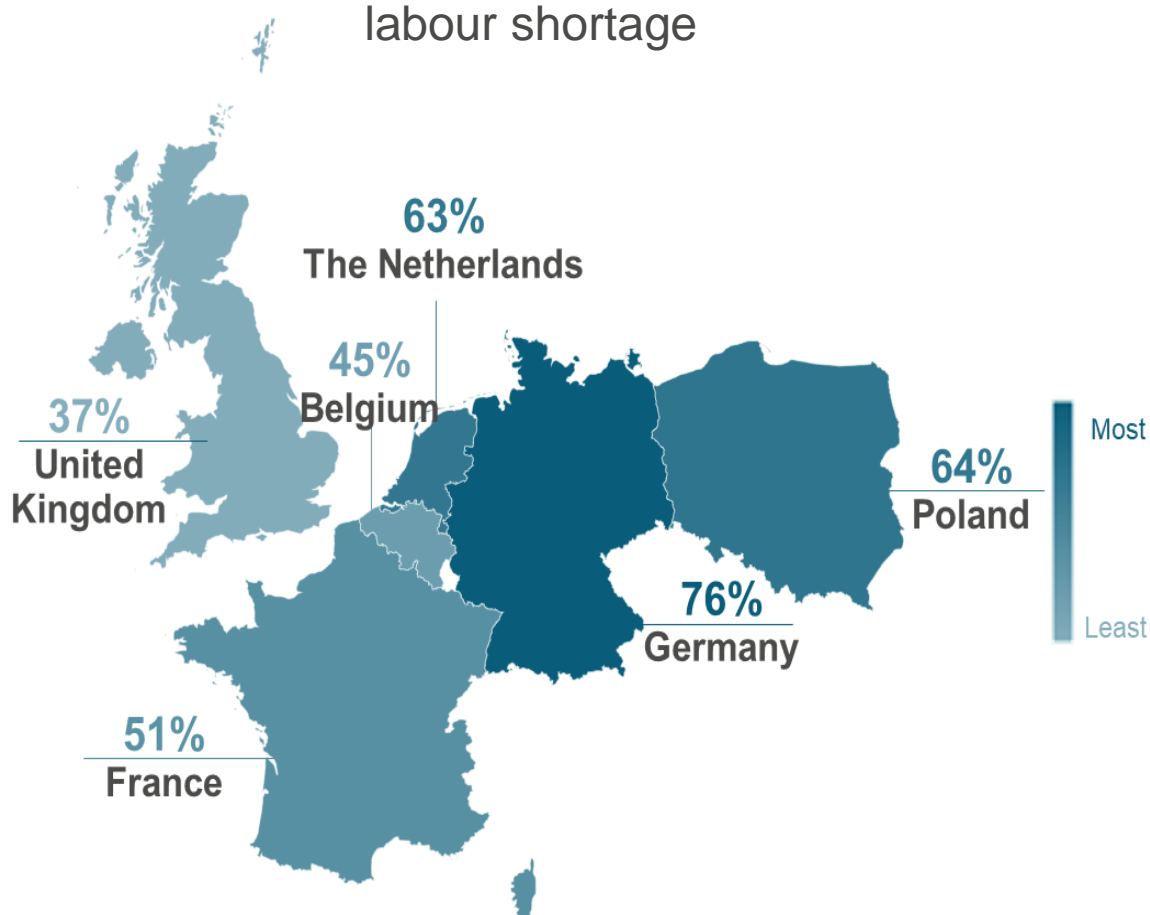


Why this report:

Labour shortage is one of the key challenges the construction industry in Europe is facing nowadays. This is also the case for the installation sector. Understanding the urgency of the problem, the needs of the installers and the differences per country are vital in order to be able to assist your key target group with product and service solutions for dealing with the problem. The Q4 2019 labour shortage report will provide you with all the key insights needed.

Share of companies **currently experiencing** labour shortage



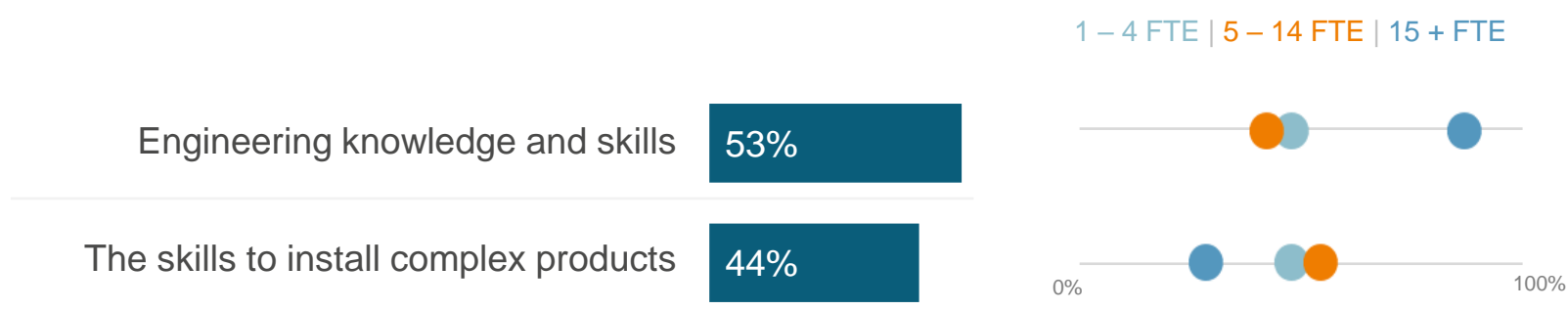
Missing on projects

76% of the Belgian installers who already deal with labour shortage are **missing out on projects**.

Expected turnover

If there was no labour shortage, installation companies believe they would be able to **generate about 30% more turnover**.

Missing skills on the labour market



Key research questions:

- Current labour shortage situation.
- Type of labour shortage.
- Missing skills on the labour market.
- Missed projects.
- Ways of dealing with labour shortage
- Product and service-related solutions that could help the installers to deal with labour shortage
- Turnover and orderbook developments of mechanical installers

Countries covered in the report:

The United Kingdom, Germany, France, Poland, Belgium and the Netherlands

Methodology:

The report is based on 900 successful telephone interviews with mechanical installers in 6 countries (150 per country).

Interested?

The full report is available now for 2,500 Euro or free in combination with a 1 year subscription (4 quarterly reports) for 8,400 Euro.

Contact

Dirk Hoogenboom | Research Consultant
 Mobile +31 6 52098924
 E-mail Hoogenboom@usp-mc.nl
 Website www.usp-mc.nl/en